

MONTHLY BUDGET INCREASE WORKSHEET

Name _____
(please print)

This form is used to determine the amount of additional funding a student is eligible to receive in excess of their class Cost of Attendance (COA) amount. A student must have already requested their full COA amount (Unsubsidized + Grad Plus loans) before any additional funding can be requested.

Please list dollar amounts only – no cents

	Average Monthly Amount		
<u>Room</u>		<u>Budget Totals for the Month</u>	
Rent/Mortgage	\$ _____	Room	\$ _____
		Board	\$ _____
<u>Board</u>		Utilities	\$ _____
Groceries/Household		Transportation	\$ _____
Goods	\$ _____	Personal	\$ _____
		Medical	\$ _____
<u>Utilities</u>		Total Monthly Expenses	\$ _____
Electric	\$ _____	Subtract the COA Monthly	
Gas	\$ _____	Personal Living Expense	- \$ <u>2,300</u>
Water	\$ _____	Equals extra amount	
Sanitation	\$ _____	needed per month	= \$ _____
Phone	\$ _____		
Internet (no		Multiply by number of	
Cable/Satellite)	\$ _____	months in effect	x _____
		(not to exceed # of	(months)
<u>Transportation</u>		months in school year	
Car payment/	\$ _____	– see chart below)	
Maintenance			
Car Insurance	\$ _____	Bridge	- 10 months
Gasoline	\$ _____	MS I & II	- 9 months
		MS III	- 12 months
<u>Personal</u>		MS IV	- 11 months
Clothing	\$ _____		
Day Care	\$ _____	Equals	
		Total Eligibility Amount*	= \$ _____
<u>Medical</u>			
Insurance	\$ _____		
Medications	\$ _____		
Physician Visits	\$ _____		

***You may request all – or part – of this amount. You will remain eligible for any extra amount leftover that you do not request at this time. This form should be submitted with either a regular class-specific Loan Request form at the beginning of the school year or with a Request for Additional Funds form if submitted after the beginning of the school year.**